

California Debt and Investment Advisory Commission

In coordination with

The Great Valley Center

Presents

TOOLS TO REVITALIZE CALIFORNIA COMMUNITIES

**May 13, 2003
Sacramento, CA**



AGENDA

1:00 p.m.

Welcome and Opening

Lisa M. Harris, Executive Director, California Debt and Investment Advisory Commission (CDIAC)

1:15 – 2:30 p.m.

Financing Programs of the State Treasurer's Office: Health Care, Pollution Control, and Industrial Development Financing

An array of financing programs is available to California communities from the State Treasurer's Office. A panel of state experts will highlight some of the programs offered by the State including the California Health Facilities Financing Authority Help II Loans, Healthcap Loans, Standard and Pooled Tax-exempt bonds, and tax exempt equipment notes. Additionally, the California Pollution Control Financing Authority will present information on its pollution control tax-exempt bonds and CalCap small business loan programs and California Industrial Development Financing Programs. Panelists will also describe the process of accessing these valuable programs.

Moderator: Lisa M. Harris, CDIAC

Joanie Jones-Kelly, California Industrial Development Financing Advisory Commission

Terry Partington, California Health Facilities Financing Authority

Eric Thomas, California Pollution Control Financing Authority

2:30 – 2:45 p.m.

Break *(Complimentary Coffee and Snack)*

2:45 – 4:00 p.m.

Investing In California Communities

The State Treasurer's Office and other state agencies are proactively investing in California communities through private equity investments. Join this panel discussion on investment activity by the State's Office Pooled Money Investment Account as well as the California Public Employee Retirement System's California Initiative, a program designed to invest in urban and rural communities in California, as well as CalPERS Urban Real Estate Initiatives Program. The California Initiative focuses on the creation of partnerships to invest in untapped assets and urban development projects in underserved areas. Learn about these important initiative and the network of partners across California.

Moderator: Lisa M. Harris, CDIAC

Jesus Arguelles, California Public Employee Retirement System

Julie Rost, California Public Employee Retirement System

